UFI URBAN FUTURES | Incorporated

April 3, 2013

John Keiter, Superintendent Summerville Union High School District 17555 Tuolumne Road Tuolumne, CA 95379

Re:

\$4,097,620.45

Summerville Union High School District

Election of 2012 General Obligation Bonds, Series A

Dear Mr. Keiter:

Pursuant to our agreement to provide financial advisory services to the District for the above referenced financing, the following professional fees and reimbursement for out-of-pocket expenses are due and payable to Isom Advisors, a Division of Urban Futures, Inc. This invoice is being sent to you for informational purposes only. The District's Paying Agent, Wells Fargo Banks, will pay this invoice and all costs of issuance from bond proceeds.

Financial Advisory Fee:	\$90,000.00
Reimbursable Expenses (Printing, Travel, Rating, and Presentations):	1,256.28
Cal Muni (Statistical Data):	1,150.00
TOTAL	\$92,406.28

Wiring information is as follows:

Wells Fargo Bank ABA# 121000248 Account # 8761207003 Credit: Urban Futures, Inc.

Sincerely,

Jon Isom

Managing Principal

Isom Advisors, a Division of Urban Futures, Inc.

Cc: Scott Emmons, Wells Fargo Bank