Summerville Union High School District \$4,097,620.45

Costs of Issuance - 2012 Election, Series A GOBs 4/1/2013

1	Jones Hall	Bond & Disclosure Counsel Fee & Expenses	47,849.00
2	Wells Fargo	Paying/COI Agent	1,500.00
3	Isom Advisors	Financial Advisor Fee, Pre-Election Services and Out of	
		Pocket Expenses	92,406.28
5	Royce Printing	OS Printing Costs	2,500.00
6	Rating Agency	Rating Fees	9,000.00
7		Contingency	1,744.72
		Total COI	155,000.00
		COI % of Par	3.78%