

**\$4,097,620.45**  
**SUMMERVILLE UNION HIGH SCHOOL DISTRICT**  
**(TUOLUMNE COUNTY, CALIFORNIA)**  
**GENERAL OBLIGATION BONDS,**  
**ELECTION OF 2012, SERIES A**

**REQUISITION NO. 1 FOR**  
**DISBURSEMENT FROM COSTS OF ISSUANCE ACCOUNT**

The undersigned hereby states and certifies:

(i) I am the duly appointed and qualified Superintendent of the Summerville Union High School District, a school district organized under the Constitution and laws of the State of California (the "District"), and as such, I am authorized to execute this certificate on behalf of the District and am knowledgeable with respect to the matters set forth herein.

(ii) Wells Fargo Bank, National Association, as paying agent, has established the General Obligation Bonds Election of 2012, Series A Costs of Issuance Account (the "Costs of Issuance Account") and is hereby requested to disburse this date from the Costs of Issuance Account to each payee designated on the attached Exhibit A, the respective sum set forth opposite each such designation, in payment of the costs of issuance.

(iii) The amount of \$155,000.00 deposited in the Costs of Issuance Account is provided for payment of costs of issuance in connection with the captioned bonds (the "Bonds").

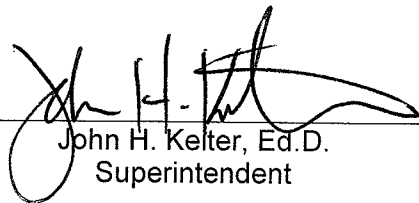
(iv) Each item of costs of issuance identified herein has been properly incurred, is a proper charge against the Costs of Issuance Account and has not been the subject of a prior request of the District.

(v) Attached hereto is a statement or invoice for each disbursement made hereunder.

Dated: April 3, 2013

**SUMMERVILLE UNION HIGH SCHOOL  
DISTRICT**

By: \_\_\_\_\_

  
John H. Kelter, Ed.D.  
Superintendent

## EXHIBIT A

### COSTS OF ISSUANCE DISBURSEMENTS

<u>Payee Name and Address</u>	<u>Purpose of Obligation</u>	<u>Amount*</u>
ISOM ADVISORS, A Division of Urban Futures, Inc. 1470 Maria Lane, Suite 315 Walnut Creek, CA 94596	Financial Advisory Fee, Pre- Election Services and other Expenses	\$ 92,406.28
JONES HALL, APLC 650 California Street, 18 <sup>th</sup> Floor San Francisco, CA 94108	Bond and Disclosure Counsel Fees and Reimbursable Expenses	\$ 47,849.00
WELLS FARGO BANK, NATIONAL ASSOCIATION 707 Wilshire Blvd., 17th Floor Los Angeles, CA 90017	Paying Agent and Administrative Fees	\$ 1,500.00
ROYCE PRINTING 1207 W. California Avenue Mill Valley, CA 94941	Printing/Posting & Distribution of Preliminary and Final Official Statements	\$ 2,500.00
STANDARD AND POOR'S 2542 Collection Center Drive Chicago, IL 60693	Rating Agency Fee	\$ 9,000.00