



architecture
planning
interiors

March 23, 2016

VIA E-MAIL
rgriffith@summbears.k12.ca.us

Mr. Robert Griffith
Superintendent
Summerville Union High School District
17555 Tuolumne Road
Tuolumne, CA 95379

**Re: SUHSD Summerville High School Modernization
Amendment 008 to the District-BCA Agreement
BCA Project Number 12018**

Dear Robert,

Attached for your review and approval is BCA's Amendment 008 dated March 23, 2016 to the District-BCA Agreement dated February 1, 2013, to document the scope of work and fees for:

1. Completion of Project 1 Increments 1, 2R and 4
2. Project 2 Modular Art Building and PC Lunch Shelter + associated POT and restroom ADA upgrades
3. Discontinued work

The Total Current Fee Remaining: Original Estimated Basic Services Fee + Original Direct Project Expense + District Approved ASA's #1 – 7: **\$157,279, prior to ASA 008 per "Remaining Fee Worksheet."**

1. **Complete Project 1:** Increments 1 (Stadium Track & Field and Concession Stand), 2R (ADA Path of Travel Upgrade) and 4 (Concrete Bleachers)
 - Basic Services:
 - Increment #2R Bid Phase (Spring 2016)
 - Increment #2R Construction Phase (Summer 2016)
 - Increments 1, 2R and 4 DSA close out (Fall 2016)
 - Prior Additional Services:
 - Remaining additional service consultant close out fees on Increments #1 and #4
 - Remaining fee for ASA #1 Verde Increment #1
 - Remaining fee for ASA #2 North Star Increment #1
 - Remaining fee for ASA #4 Verde, North Star and Biggs Cardoso Increment #4
 - Remaining fee for ASA #7 North Star Increment #2R Construction Documents and Agency Approval
 - New Additional Services:
 - Civil Engineer: Increment #2R Bid Phase, Construction Phase and Close out

Project 1:	
Basic Services Fee Remaining	\$11,173.00
Direct Project Expense Remaining	\$1,118.00
Prior Additional Services Fees Remaining	\$1,690.00
New Additional Services Fees: Civil	\$6,900.00
Total Fee (refer to "Remaining Fee Worksheet")	\$20,881.00

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2. **Complete Project 2:** Custom Modular Art Bldg. & PC Lunch Shelter, plus DSA required Path of Travel and existing restroom ADA upgrades
- Basic Services:
 - Construction Documents: assume no change to locations of modular Art building and PC lunch shelter
 - DSA Approval
 - Bid Phase
 - Construction Administration
 - Close Out
 - Additional Services:
 - Civil Engineer: Construction Documents, Bid Phase, Construction Phase and Close out

Project 2:

Estimated Basic Services Fee	\$77,220.00
Direct Project Expense	\$7,722.00
Additional Services Fees	\$18,240.00
Administrative Mark Up	<u>\$2,736.00</u>
Total Fee (refer to Project 2 Fee Worksheet)	\$105,918.00

Project 2 Schedule:

- Construction Documents: 5/1/16 – 8/31/16
- DSA Approval: 9/1/16 – 12/31/16
- Bid Phase: 1/1/17 – 3/31/17
- Construction Administration: 4/1/17 - 8/31/17
- Close Out: 9/1/17 – 10/31/17

3. Discontinue work on Increment 2.2 (Baseball/Parking), Increment 3 (Visitors Bleachers), Bus Barn and AG Building
- No more billing on pro-rated share of original basic service Construction Document and Agency Approval Phase fees for Increments 2.2, 3, Bus Barn and AG Building
 - No more billing on pro-rated share of original basic service Bid Phase, Construction Phase and Close out Phase for Increments 2.2, 3, Bus Barn and AG Building
 - No more Billing on pro-rated share of original Direct Project Expense for Increments 2.2, 3, Bus Barn and AG Building
 - District Approved ASA #1, no more billing on:
 - Funding Consultant
 - Verde fee for Baseball Field Renovation

Savings from Discontinued Scope/Fee: <\$30,480> per bottom of "Remaining Fee Worksheet"

Enclosed for your review and District approval is Amendment 008 to document the information above. Please sign return a copy to our office. Upon receipt, we will forward one fully executed electronic file to you for your records.

Mr. Robert Griffith
Amendment 008
March 23, 2016
Page 3 of 3

Please feel free to contact us with any questions.

Sincerely,
BCA Architects

A handwritten signature in blue ink, appearing to read 'B. Whitmore', with a long horizontal flourish extending to the right.

Brian P. Whitmore, AIA, LEED® AP
President

Attachments: AIA Amendment to the Professional Services Agreement 008
Remaining Fee worksheet dated 3/23/16
Project 2 fee Worksheet dated 3/23/16

cc: James E. Moore IV, Architect, BCA COO
Brie Gargano, BCA Project Manager
BCA Project File No.: 12018 3.0 Contracts

AIA® Document G802™ – 2007

Amendment to the Professional Services Agreement

Amendment Number: 008

Issued March 23, 2016

TO: Robert Griffith
(Owner or Owner's Representative)

In accordance with the Agreement dated: February 01, 2013

BETWEEN the Owner:
(Name and address)
Summerville Union High School District
17555 Tuolumne Road
Tuolumne, CA 95379

and the Architect:
(Name and address)
Bunton Clifford Associates, Inc. dba BCA Architects
505 South Market Street
San Jose, CA 95113

for the Project:
(Name and address)
SUHSD Summerville High School Modernization
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Tuolumne, CA 95379

Authorization is requested

- ☒ to proceed with Additional Services.
☐ to incur additional Reimbursable Expenses.

As follows:

- 1) Completion of Project 1 Increments 1, 2R and 4
- 2) Project 2 Modular Art Building and PC Lunch Shelter + associated POT and restroom ADA upgrades
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The following adjustments shall be made to compensation and time.

(Insert provisions in accordance with the Agreement, or as otherwise agreed by the parties.)

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Increment #2R Construction Phase (Summer 2016)
Increments 1, 2R and 4 DSA close out (Fall 2016)

B. Prior Additional Services:

Remaining additional service consultant close out fees on Increments #1 and #4
Remaining fee for ASA #1 Verde Increment #1

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User Notes:

(1919441236)

Remaining fee for ASA #2 North Star Increment #1
Remaining fee for ASA #4 Verde, North Star and Biggs Cardosa Increment #4
Remaining fee for ASA #7 North Star Increment #2R Construction Documents and Agency Approval

C. New Additional Services:

Civil Engineer: Increment #2R Bid Phase, Construction Phase and Close out

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DSA Approval
Bid Phase
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D. District Approved ASA #1, no more billing on:
Funding Consultant
Verde fee for Baseball Field Renovation

Savings from Discontinued Scope/Fee: <\$30,480> per bottom of "Remaining Fee Worksheet"

Time:

Project 1 Schedule:

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Construction Administration: 4/1/17 - 8/31/17
Close Out: 9/1/17 - 10/31/17

SUBMITTED BY:




(Signature)

Brian P. Whitmore, AIA, LEED® AP, President
(Printed name and title)

5.24.16

(Date)

AGREED TO:



(Signature)

Robert Griffith, Superintendent
(Printed name and title)

5-12-16

(Date)

REMAINING FEE WORKSHEET

REVISED: 3/23/16

ARCHITECTURAL BASIC SERVICE FEE SCHEDULE			
Estimated Construction Budget per Funding Worksheet		\$	6,580,269
		\$	-
		\$	-
		\$	-
Total Construction Costs		\$	6,580,269

ARCHITECTURAL FEE SCHEDULE PER DISTRICT-BCA AGREEMENT			
% RATE	CONTRACT AMOUNT	FEE	
12% first	\$ 6,580,269.00	\$	789,632
	ESTIMATED BASIC SERVICE FEE	\$	789,632

Direct Project Expenses			
Direct Project Expense at 10% of Fee Amount per Agreement		\$	78,963
Total Project Costs to Client (PO Request, if applicable)		\$	78,963
Estimated Basic Service Fee plus Direct Project Expenses		\$	868,596
District-BCA ASA #1: SPECIALTY CONSULTANTS	Track & Field Upgrade / Synthetic Turf Athletic Sports field Civil Engineer/Landscape Architect (areas outside of track & field) Funding Consultant BCA Administrative Cost	Verde Verde CLC	\$201,595 \$ 23,700 \$ 136,000 \$ 15,000 \$ 26,296
District-BCA ASA #2: CIVIL ENGINEER	Civil Engineering BCA Administrative Cost ASA #4 credit: discontinued Ag	North Star	\$84,633 \$ 73,594 \$ 11,039 -\$7,996
District-BCA ASA #3: Verde	Stallway / Visitor's Bleachers / Vehicle Access Drive BCA Administrative Cost	Verde	\$15,900 \$ - waived
District-BCA ASA #4: Increment #4: Concrete Bleachers / Press Box	Concrete Bleacher Layout & Design Civil Engineering Structural Engineering BCA Administrative Cost	Verde Verde Biggs Cardoso	\$80,705 \$ 42,200 \$ 8,505 \$ 30,000 \$ - waived
District-BCA ASA #5: Inc #4: Concrete Bleachers / Press Box Electrical	Concrete Bleacher / Press Box Electrical BCA Administrative Cost	Altatech	\$4,500 \$ - waived
District-BCA ASA #6: Revised Shot Put and Discus	Athletic Field Design / DSA Approval	Verde / BCA	\$6,763
District-BCA ASA #7: Increment 2R Path of Travel Civil Engineering CD's / DSA	Civil Engineering CD's / DSA BCA Administrative Cost	North Star	\$8,590 \$ 7,470 \$ 1,120
SUBTOTAL ADDITIONAL SERVICES		\$	394,700
TOTAL FEES APPROVED TO DATE		\$	1,263,296
District-BCA ASA #8:			
Savings From Discontinued Scope/Fee		\$	(30,460)
Increment 2R Path of Travel Civil Engineering Bid / CA	Civil Engineering CD's / DSA BCA Administrative Cost	North Star	\$6,900 \$ 6,000 \$ 900
Project 2: Custom Modular Art Bldg. & PC Lunch Shelter	Basic Services Direct Project Expense Civil Engineer: Art Building & Lunch Shelter (CA in Summer 2017) BCA Administrative Cost	North Star	\$105,910 \$ 77,200 \$ 7,722 \$ 16,240 \$ 2,736
TOTAL including ASA #8		\$	1,345,634

PROJECT SCHEDULE			
Phase	Start	End	% Complete as of
SCHEMATIC DESIGN	01/14/13	03/22/13	100% 4/5/13
DESIGN DEVELOPMENT	03/25/13	06/26/13	100% 06/30/13
CONSTRUCTION DOCUMENTS	07/01/13	12/31/14	92.6% 08/31/14
AGENCY APPROVALS: Increment #1, 4 and 2R	10/16/13	03/21/15	69.4% 01/31/14
BID PHASE: Increment #1	03/01/14	04/30/14	100% 04/30/14
BID PHASE: Increment #4	07/01/14	07/31/14	100% 08/31/14
BID PHASE: Increment 2R	03/01/15	04/30/15	0%
BID PHASE: Increments #2,1 (Art/Lunch), 2,2 (Baseball/Parking), 3 (Visitors Bleachers) and Bus Barn (Discontinued by District)	05/01/14	08/31/14	100% 01/31/14
CONSTRUCTION ADMINISTRATION: Increment #1	07/1/14	09/30/14	100% 01/31/14
CONSTRUCTION ADMINISTRATION: Increment #4	09/01/15	09/31/15	0%
CONSTRUCTION ADMINISTRATION: Increment 2R	05/01/14	08/31/14	100% 01/31/14
CONSTRUCTION ADMINISTRATION: #2,1 (Art/Lunch), 2,2 (Baseball/Parking), 3 (Visitors Bleachers) and Bus Barn (Discontinued by District)	07/1/14	09/30/14	100%
CLOSE OUT: Increment #1	09/01/14	02/27/15	75%
CLOSE OUT: Increment #4	10/01/14	02/27/15	75%
CLOSE OUT: Increment 2R	09/01/15	10/31/15	0%
CLOSE OUT: #2,1 (Art/Lunch), 2,2 (Baseball/Parking), 3 (Visitors Bleachers) and Bus Barn (Discontinued by District)			0%

Refer to BCA Basic services payment worksheet for basis of % complete

BILLING STATUS				BILLED TO DATE		FEE REMAINING		Discontinued
	% OF BASIC SERVICE FEE	BASIC SERVICE FEE	% COMPLETE					FEE
SCHEMATIC DESIGN	15%	\$ 116,444	100% COMPLETE	\$	116,444.00	\$	-	\$ -
DESIGN DEVELOPMENT	25%	\$ 181,515	100% COMPLETE	\$	181,515.00	\$	-	\$ -
CONSTRUCTION DOCUMENTS	30%	\$ 236,890	92.61% NO MORE BILLING	\$	219,146.94	\$	-	\$ 17,743.06
AGENCY APPROVALS	6%	\$ 38,492	69.60% NO MORE BILLING	\$	27,203.10	\$	-	\$ 12,278.90
BID PHASE: Increment #1	3%	\$ 19,741	100% COMPLETE	\$	19,741.00	\$	-	\$ -
BID PHASE: Increment #4	1%	\$ 5,922	100% COMPLETE	\$	5,922.00	\$	-	\$ -
BID PHASE: Increment 2R	0%	\$ 1,974	0% COMPLETE	\$	-	\$	1,974.00	\$ -
BID PHASE: Increments #2,1 (Art/Lunch), 2,2 (Baseball/Parking), 3 (Visitors Bleachers) and Bus Barn (Discontinued by District)	2%	\$ 11,849	0% NO BILLING	\$	-	\$	-	\$ 11,849.00
CONSTRUCTION ADMINISTRATION: Increment #1	10%	\$ 78,963	100% COMPLETE	\$	78,963.00	\$	-	\$ -
CONSTRUCTION ADMINISTRATION: Increment #4	3%	\$ 23,689	100% COMPLETE	\$	23,689.00	\$	-	\$ -
CONSTRUCTION ADMINISTRATION: Increment 2R	1%	\$ 7,896	0% COMPLETE	\$	-	\$	7,896.00	\$ -
CONSTRUCTION ADMINISTRATION: #2,1 (Art/Lunch), 2,2 (Baseball/Parking), 3 (Visitors Bleachers) and Bus Barn (Discontinued by District)	6%	\$ 47,378	0% NO BILLING	\$	-	\$	-	\$ 47,378.00
CLOSE OUT: Increment #1	1%	\$ 7,896	95% COMPLETE	\$	7,501.20	\$	394.80	\$ -
CLOSE OUT: Increment #4	0%	\$ 2,369	95% COMPLETE	\$	2,250.55	\$	118.45	\$ -
CLOSE OUT: Increment 2R	0%	\$ 790	0% COMPLETE	\$	-	\$	790.00	\$ -
CLOSE OUT: Increments #2,1, 2,2, 3 and Bus Barn (Discontinued by District)	1%	\$ 4,738	0% NO BILLING	\$	-	\$	-	\$ 4,738.00
Total Base Contract Compensation	100%	\$ 789,632	86.68% TOTAL DUE	\$	684,475.79	\$	1,173.25	\$ 93,952.95
Direct Project Expense:		\$ 78,963		\$	69,445.13	\$	1,117.33	\$ 5,400.54
ADDITIONAL SERVICES				BILLED TO DATE		FEE REMAINING		Discontinued
District-BCA ASA #1: SPECIALTY CONSULTANTS								
Funding Consultant:		\$ 15,000.00		\$	6,402.60	\$	-	\$ 8,597.40
Verde:								
Inc. #1: Track & Field		\$ 136,600.00		\$	136,326.80	\$	273.20	\$ -
Baseball Field Renovations		\$ 23,700.00		\$	15,189.00	\$	-	\$ 8,510.00
SUBTOTAL		\$ 173,300.00		\$	157,897.40	\$	273.20	\$ 17,129.40
BCA Administrative Costs		\$ 26,296.00		\$	23,691.80	\$	40.68	\$ 2,562.22
District-BCA ASA #2: CIVIL ENGINEER								
Civil Engineering (NorthStar): including Inc. #1 Track & Field		\$ 65,608.00	Required fee - CA #4 credited \$7,000 for discontinued Ag Building	\$	47,893.84	\$	410.29	\$ 17,303.87
BCA Administrative Costs		\$ 11,039.00		\$	8,058.47	\$	61.54	\$ 2,918.99
District-BCA ASA #3: Verde								
Verde:		\$ 15,900		\$	15,900.00	\$	-	\$ -
District-BCA ASA #4: Increment #4: Concrete Bleachers / Press Box								
Verde:		\$ 42,200.00		\$	42,175.00	\$	25.00	\$ -
Civil Engineer (NorthStar):		\$ 8,505.00		\$	8,497.50	\$	7.50	\$ -
Structural Engineer (Biggs Cardoso):		\$ 30,000.00		\$	29,987.50	\$	12.50	\$ -
SUBTOTAL		\$ 80,705.00		\$	80,645.00	\$	60.00	\$ -
District-BCA ASA #5: Inc #4: Concrete Bleachers / Press Box Electrical								
Electrical Engineer (Altatech):		\$ 4,500.00		\$	4,500.00	\$	-	\$ -
SUBTOTAL		\$ 4,500.00		\$	4,500.00	\$	-	\$ -
District-BCA ASA #6: Revised Shot Put and Discus								
Verde / BCA		\$ 6,763.00		\$	6,763.00	\$	-	\$ -
District-BCA ASA #7: Increment 2R Path of Travel Civil Engineering CD's / DSA								
North Star		\$ 7,470.00		\$	6,723.00	\$	747.00	\$ -
BCA Administrative Cost		\$ 1,120.00		\$	1,009.00	\$	112.00	\$ -
Total all Additional Services		\$ 394,700.00		\$	353,095.51	\$	1,690.01	\$ 39,014.48
Total for Increments #1, 2 and 4: Basic Services + Direct Expenses + Additional Services		\$ 1,263,296.00		\$	1,105,916.43	\$	13,081.00	\$ 143,297.85
				TOTAL REMAINING FEE				
				\$ 131,278.87				
				Complete Project 1: Inc. #1, 2R and 4 to DSA certification				
				\$ 113,961.00				
				Inc. #2R Civil Bldg-CA				
				(\$ 9,900.00)				
				Project 2: Custom Modular Art Bldg. & PC Lunch Shelter				
				\$ 105,918.00				
				"Savings"				
				\$ 30,479.57				

PROJECT #2: SUMMERVILLE HIGH SCHOOL - Custom Modular Art Building and PC Lunch Shelter
Prepared By BCA, Inc.

REVISED: 3/23/16

ARCHITECTURAL BASIC SERVICE FEE SCHEDULE

Preliminary Construction Cost Budget	
36' x 40' Modular Art Building with Permanent Foundation	\$ 475,000
Art Building Site Improvements	\$ 75,000
Art Building Path of Travel Improvements	\$ 150,000
Restroom Improvements	\$ 75,000
30' x 50' PC Lunch Shelter: Standing Seam Metal Roof	\$ 85,000
Lunch Shelter Earthwork / Foundation Installation	\$ 30,000
Lunch Shelter Site Improvements	\$ 50,000
Lunch Shelter Path of Travel Improvements	\$ 50,000
Total Construction Costs	\$ 990,000

ARCHITECTURAL FEE SCHEDULE PER DISTRICT-BCA AGREEMENT	
% RATE	FEE
12% first	\$ 990,000.00
	\$ 118,800
	\$ 118,800

CONTRACT AMOUNT

\$ 990,000.00

ESTIMATED BASIC SERVICE FEE \$

77,220

Estimated Fee: Construction Documents through Construction Phase \$

77,220

Direct Project Expense

Direct Project Expense at 10% of Fee Amount per Agreement

Total Project Costs to Client (PO Request, if applicable)

Estimated Basic Service Fee plus Direct Project Expenses

SPECIALTY CONSULTANTS:

Civil Engineer, Art Building & Lunch Shelter (CA in Summer 2017) NorthStar

Landscape Architect not in contract

BCA mark up @ 15%

TOTAL

\$ 105,918

PROJECT SCHEDULE

Phase	Start	End	% Complete	as of
SCHEMATIC DESIGN			100%	10/20/15
DESIGN DEVELOPMENT			100%	10/20/15
CONSTRUCTION DOCUMENTS (includes procurement of proprietary engineered drawings)	05/03/16	08/31/16	0%	
AGENCY APPROVALS	09/01/16	12/31/16	0%	
BID PHASE	01/01/17	03/31/17	0%	
CONSTRUCTION ADMINISTRATION PHASE (includes in-plant fabrication duration)	04/01/17	08/31/17	0%	
CLOSE OUT	09/01/17	10/31/17	0%	

BASIC SERVICE FEE BILLING STATUS

	% OF BASIC SERVICE FEE	BASIC SERVICE FEE	% COMPLETE	COMPLETE	TOTAL NOW DUE
SCHEMATIC DESIGN	0%	\$ -	100%	COMPLETE	\$ -
DESIGN DEVELOPMENT	0%	\$ -	100%	COMPLETE	\$ -
CONSTRUCTION DOCUMENTS	33%	\$ 39,204	0%	COMPLETE	\$ -
AGENCY APPROVALS	5%	\$ 5,940	0%	COMPLETE	\$ -
BID PHASE	5%	\$ 5,940	0%	COMPLETE	\$ -
CONSTRUCTION ADMINISTRATION PHASE (includes in-plant fabrication duration)	20%	\$ 23,760	0%	COMPLETE	\$ -
CLOSE OUT	2%	\$ 2,376	0%	COMPLETE	\$ -
Total Base Contract Compensation	65%	\$ 77,220	0%	TOTAL DUE	\$ -

AIA® Document G802™ – 2007

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(Owner or Owner's Representative)

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Construction Documents: 5/1/16 – 8/31/16
DSA Approval: 9/1/16 – 12/31/16
Bid Phase: 1/1/17 – 3/31/17

Construction Administration: 4/1/17 - 8/31/17
Close Out: 9/1/17 - 10/31/17

SUBMITTED BY:



(Signature)

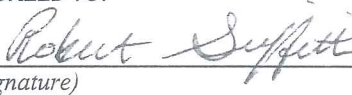
Brian P. Whitmore, AIA, LEED® AP, President

(Printed name and title)

(Date)

5.24.16

AGREED TO:



(Signature)

Robert Griffith, Superintendent

(Printed name and title)

(Date)

5-12-16

Mr. Robert Griffith
Amendment 008
March 23, 2016
Page 3 of 3

Please feel free to contact us with any questions.

Sincerely,
BCA Architects

A handwritten signature in black ink, appearing to read 'B. Whitmore', with a long horizontal flourish extending to the right.

Brian P. Whitmore, AIA, LEED® AP
President

Attachments: AIA Amendment to the Professional Services Agreement 008
Remaining Fee worksheet dated 3/23/16
Project 2 fee Worksheet dated 3/23/16

cc: James E. Moore IV, Architect, BCA COO
Brie Gargano, BCA Project Manager
BCA Project File No.: 12018 3.0 Contracts

B C A