

architecture planning interiors

March 23, 2016

VIA E-MAIL rgriffith@summbears.k12.ca.us

Mr. Robert Griffith Superintendent Summerville Union High School District 17555 Tuolumne Road Tuolumne, CA 95379

Re: SUHSD Summerville High School Modernization
Amendment 008 to the District-BCA Agreement
BCA Project Number 12018

Dear Robert,

Attached for your review and approval is BCA's Amendment 008 dated March 23, 2016 to the District-BCA Agreement dated February 1, 2013, to document the scope of work and fees for:

- 1. Completion of Project 1 Increments 1, 2R and 4
- 2. Project 2 Modular Art Building and PC Lunch Shelter + associated POT and restroom ADA upgrades
- 3. Discontinued work

The Total Current Fee Remaining: Original Estimated Basic Services Fee + Original Direct Project Expense + District Approved ASA's #1 – 7: \$157,279, prior to ASA 008 per "Remaining Fee Worksheet."

- Complete Project 1: Increments 1 (Stadium Track & Field and Concession Stand), 2R (ADA Path of Travel Upgrade) and 4 (Concrete Bleachers)
 - Basic Services:
 - Increment #2R Bid Phase (Spring 2016)
 - Increment #2R Construction Phase (Summer 2016)
 - Increments 1, 2R and 4 DSA close out (Fall 2016)
 - Prior Additional Services:
 - Remaining additional service consultant close out fees on Increments #1 and #4
 - Remaining fee for ASA #1 Verde Increment #1
 - Remaining fee for ASA #2 North Star Increment #1
 - Remaining fee for ASA #4 Verde, North Star and Biggs Cardosa Increment #4
 - Remaining fee for ASA #7 North Star Increment #2R Construction Documents and Agency Approval
 - New Additional Services:
 - Civil Engineer: Increment #2R Bid Phase, Construction Phase and Close out

Project 1:

Basic Services Fee Remaining	\$11,173.00
Direct Project Expense Remaining	\$1,118.00
Prior Additional Services Fees Remaining	\$1,690.00
New Additional Services Fees: Civil	\$6,900.00
Total Fee (refer to "Remaining Fee Worksheet")	\$20,881.00

Mr. Robert Griffith Amendment 008 March 23, 2016 Page 2 of 3

- Complete Project 2: Custom Modular Art Bldg. & PC Lunch Shelter, plus DSA required Path of Travel and existing restroom ADA upgrades
 - o Basic Services:
 - Construction Documents: assume no change to locations of modular Art building and PC lunch shelter
 - DSA Approval
 - Bid Phase
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 - Close Out
 - o Additional Services:
 - Civil Engineer: Construction Documents, Bid Phase, Construction Phase and Close out

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Estimated Basic Services Fee	\$77,220.00
Direct Project Expense	\$7,722.00
Additional Services Fees	\$18,240.00
Administrative Mark Up	\$2,736.00
Total Fee (refer to Project 2 Fee Worksheet)	\$105,918.00

Project 2 Schedule:

- Construction Documents: 5/1/16 8/31/16
- DSA Approval: 9/1/16 12/31/16
- Bid Phase: 1/1/17 3/31/17
- Construction Administration: 4/1/17 8/31/17
- Close Out: 9/1/17 10/31/17
- 3. Discontinue work on Increment 2.2 (Baseball/Parking), Increment 3 (Visitors Bleachers), Bus Barn and AG Building
 - No more billing on pro-rated share of original basic service Construction Document and Agency Approval Phase fees for Increments 2.2, 3, Bus Barn and AG Building
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 - No more Billing on pro-rated share of original Direct Project Expense for Increments 2.2,
 3, Bus Barn and AG Building
 - o District Approved ASA #1, no more billing on:
 - Funding Consultant
 - Verde fee for Baseball Field Renovation

Savings from Discontinued Scope/Fee: <\$30,480> per bottom of "Remaining Fee Worksheet"

Enclosed for your review and District approval is Amendment 008 to document the information above. Please sign return a copy to our office. Upon receipt, we will forward one fully executed electronic file to you for your records.

Mr. Robert Griffith Amendment 008 March 23, 2016 Page 3 of 3

Please feel free to contact us with any questions.

Sincerely, BCA Architects

Brian P. Whitmore, AIA, LEED® AP

President

Attachments: AIA Amendment to the Professional Services Agreement 008

Remaining Fee worksheet dated 3/23/16 Project 2 fee Worksheet dated 3/23/16

cc: James E. Moore IV, Architect, BCA COO

Brie Gargano, BCA Project Manager BCA Project File No.: 12018 3.0 Contracts



Amendment to the Professional Services Agreement

Amendment Number: 008 Issued March 23, 2016

TO: Robert Griffith (Owner or Owner's Representative)

In accordance with the Agreement dated: February 01, 2013

BETWEEN the Owner:

(Name and address)
Summerville Union High School District
17555 Tuolumne Road
Tuolumne, CA 95379

and the Architect:

(Name and address)
Bunton Clifford Associates, Inc. dba BCA Architects
505 South Market Street
San Jose, CA 95113

for the Project:

(Name and address)
SUHSD Summerville High School Modernization
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to proceed with Additional Services.

to incur additional Reimbursable Expenses.

As follows:

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The following adjustments shall be made to compensation and time.

(Insert provisions in accordance with the Agreement, or as otherwise agreed by the parties.)

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B. Prior Additional Services:

Remaining additional service consultant close out fees on Increments #1 and #4 Remaining fee for ASA #1 Verde Increment #1

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Remaining fee for ASA #2 North Star Increment #1

Remaining fee for ASA #4 Verde, North Star and Biggs Cardosa Increment #4

Remaining fee for ASA #7 North Star Increment #2R Construction Documents and Agency Approval

C. New Additional Services:

Civil Engineer: Increment #2R Bid Phase, Construction Phase and Close out

Project 1:

Basic Services Fee Remaining: \$11,173.00Direct Project Expense Remaining: \$1,118.00Prior Additional Services Fees Remaining: \$1,690.00New Additional Services Fees: Civil: \$6,900.00Total Fee (refer to "Remaining Fee Worksheet"): \$20,881.00

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Construction Documents: assume no change to locations of modular Art building and PC lunch shelter DSA Approval

Bid Phase

Construction Administration

Close Out

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Verde fee for Baseball Field Renovation

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Time:

Project 1 Schedule:

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Construction Administration: 4/1/17 - 8/31/17

Close Out: 9/1/17 - 10/31/17

SUBMITTED BY:	AGREED TO:
Bullons	Al h
(Signature)	(Signature)
Brian P. Whitmore, AIA, LEED® AP, President	Robert Griffith, Superintendent
(Printed name and title)	(Printed name and title)
5.24.16	5-12-16

(Date)

(Date)

SURISD Summerville HS Mods PROJECT 81: SUMMERVILLE HIGH SCHOOL - TRACK & FIELD IMPROVEMENTS Propared By BCA. Inc.		REMAINING F REVISED: 3/23/16	EE WORKSHEET		Ві	CA Proje	et Number 12018			
ARCHITECTURAL BASIC SERVICE FEE SCHEDULE	Est	imated Construction	on Budget per Funding W	Vorksheet	\$ (\$	580,269				
ARCHITECTURAL FEE SCHEDULE FER DISTRICT-BCA AGREEMENT			Total Construct	tion Costs	<u>.</u>	1,580,269				
% RATE Direct Project Expense	12%		CONTRACT AMOUNT \$ 5,580,269,00 ESTIMATED BASIC SER	VICE FEE	FEE \$ \$	789,632 789,632				
Diract Project Expense at 10% of Fee Amount per Agreement Total Project Costs to Citiot (PO Reguest, if applicable) Estimated Basic Service Fee plus Direct Project Expenses					\$	78,963 868,596				
Dishirl-BCA ASA #1. SPECIALTY CONSULTANTS Track & Field Upgrade / Synthetic CMI Engineer/Lendscape Architect (area	to Turf Alhletic Sports field as outside of track & field) Funding Consultant BCA Administrative Cost	Verde Verde CLC	\$201,595		\$ \$ \$ \$	23,700 136,600 15,000 26,295				
	Civil Engineering BCA Administrative Cost 4 credit: discontinue Ag	North Star	\$84,633 -\$7,986		\$ \$	73,594 11,039 -\$7,986				
District-BCA ASA #3: Verde Stalrway / Visitor's Bleache		Verde	\$15,900		\$ \$	15,900	waived			
	Bleacher Layout & Detsign Chill Engineering Structural Engineering BCA Administrative Cost	Verde Verde Biggs Cardosa	\$80,705		\$ \$ \$	42,200 8,505 30,000				
District-BCA ASA #5: Inc #4: Concrete Bleachers / Press Box Electrical Concrete Bleach	ner / Press Box Electrical BCA Administrative Cost	Alfatech	\$4,500		\$ \$	4,500	walved walved			
	d Design / DSA Approval	Verde / BCA	\$6,763		\$	6,763				
	Engineering CD's / DSA BCA Administrative Cost ADDITIONAL SERVICES	North Ster	\$8,590		\$ \$	7,470 1,120 394,700				
	S APPROVED TO DATE			[\$,263,296				
Increment 2R Path of Travel Civil Engineering Bid / CA Civil	Engineering CD's / DSA ICA Administrative Cost	North Star	\$6,900		\$ \$ \$	6,000 900				
	asic Services Ject Expense ummer 2017)	North Star	\$105,918		\$ \$ \$	77,220 7,722 18,240				
TOTAL including ASA #8 PROJECT SCHEDULE	CA Administrative Cost				\$	2,736 1,345,634				
SCHEMATIC DESIGN DESIGN DEVELOPMENT CONSTRUCTION BOOLGMENTS AGENCY APPROVALS: fincements #1, 4 and 2R BID PHASE increment #1 BID PHASE increment #4		Start 01/14/13 03/25/13 07/01/13 10/16/13 03/01/14 07/01/14	03/22/13 06/30/13 12/31/14 03/31/15 04/30/14 07/31/14	6 Comple: 100% 100% 92.6% 69.4% 100%	as of 4/31/13 06/30/13 08/31/14 01/31/14 04/30/14 08/31/14					
BID PHASE: Increment 2R BID PHASE: Increment 3R BID PHASE: Increment 3R BID PHASE: Increment 3R BID PHASE Increment 3R BID PHASE Increment 3R BID PHASE INCREMENT SALE INCR	,	03/01/15 05/01/14 07/31/14 05/01/15 y District) 09/01/14	08/31/14 09/30/14 08/31/15 02/27/15	0% 0% 100% 100% 0% 0% 75%	01/31/14 01/31/14		Refer to BCA Basic services payment worksheet for basis of % complete			
CLOSE OUT: Increment #4 CLOSE OUT: Increment #4 CLOSE OUT: #21 (Artiturch), 2.2 (Baseball/Parking), 3 (Visitors Bleachors) and Bus Barr (Discontinued in	by District)	10/01/14 10/01/14 09/01/15	02/27/15 02/27/15 10/31/15	75% 75% 0%		N-2C				
BILLING STATUS SCHEMATIC DESIGN DESIGN DEVELOPMENT		% OF BASIC SERVICE FEE 15% 23%	BASIC SERVICE FEE \$ 118,444 \$ 181,615	100%	ETE COMPLETE COMPLETE		BILLED TO DATE \$ 118,444.00	FEE REMAINING	Discontinu FEE \$	Jod
CONSTRUCTION DOCUMENTS AGENCY APPROVALS BID PHASE: Increment #4 BID PHASE: Increment #4 BID PHASE: Increment #8 BID PHASE: Increment #8 BID PHASE: Increment #8 BID PHASE: Increment #8		30% 6% 3% 1%	\$ 236,890 \$ 39,482 \$ 19,741 \$ 5,922	92.51% 68.90% 100%	NO MORE BILLING NO MORE BILLING COMPLETE COMPLETE	**************************************	\$ 181,615.00 \$ 219,146.84 \$ 27,203.10 \$ 19,741.00 \$ 5,922.00	5 - \$ - 5 -	\$ 17,74 \$ 12,27 \$ \$	
BID PHASE: Interiments #2:1 (Anti.unch), 2.2 (Baseball/Parking), 3 (Visitore Blanchere) and Bus Barn (Dis CONSTRUCTION ADMINISTRATION: Interement #4 CONSTRUCTION ADMINISTRATION: Interement #4 CONSTRUCTION ADMINISTRATION: Interement #3	scontinued by District)	0% 2% 10% 3% 1%	\$ 1,974 \$ 11,845 \$ 76,963 \$ 23,689 \$ 7,896	100% 100%	COMPLETE NO BILLING COMPLETE COMPLETE COMPLETE	. N. Sydelfield	\$ 78,983,00 \$ 23,689.00 \$	\$ 1,974,00 \$ - \$ - \$ - \$ 5 \$ 7,896,00	S \$ 11,84 \$ 5 S	5.00
CONSTRUCTION ADMINISTRATION: #2.1 (AddLunch), 2.2 (Baseball/Parking), 3 (Visitors Bicothers) and CLOSE OUT: Increment #1 CLOSE OUT: Increment #4 CLOSE OUT: Increment #21, 22,3 and Bus Bern (Discontinued by District)	Bus Barn (Discontinued b	6% 1% 0% 0% 1%	\$ 2,369 \$ 790 \$ 4,738	95% 95% 95% 0%	NO BILLING COMPLETE COMPLETE COMPLETE NO BILLING		\$ 7,501,20 \$ 2,250,55 \$ - \$	\$ 394.80 \$ 118.45 \$ 790.00 \$	\$ 47,37 \$ \$ \$ \$ \$	-
Total Base Centract Compensation Direct Project Expense: ADDITIONAL SERVICES District ECA SAS 41: SPECIALTY CONSULTANTS		100%	\$ 789,632 \$ 78,963 PEE	86,58%	TOTAL DUE		\$ 684,475.79 \$ 68,445.13 BILLED TO DATE	\$ 11,173,25 \$ 1,117,33 FEE REMAINING	\$ 93.99 \$ 9.40 Discontin FEE	0.64
Funding Consultant: Verde: Inc. #1: Track & Field			\$ 15,000.00 \$ 136,600.00				\$ 6,402.60 \$ 136,326.80	\$ - \$ 273.20	\$ 8,59°	
Basebal Field Renovations SUBTOTAL BCA Administrative Costs District-BCA ASA #2: CIVIL ENGINEER	***************************************		\$ 23,700,00 \$ 175,300,00 \$ 26,295,00				\$ 15,168.00 \$ 157,897.40 \$ 23,691,80	\$ - \$ 273.20 \$ 40.98	\$ 8,53 \$ 17,12 \$ 2,55	9.40
Cyll Engineering (NorthStar): Including Inc, #1 Track & Field BCA Administrative Costs District-BCA ASA #3: Vorde	199103 (1992)		\$ 65,608.00 \$ 11,039.00	Aquited the - A	ISA M condited \$7,986 for a territoriest Ap		\$ 47,893.84 \$ 8,058.47		\$ 17,30 \$ 2,91	
Verde: District-BCA ASA #4: (novement #4: Concrete Bleachers / Press Box Verde: Givil Engineer (NorthStar):			\$15,900 \$ 42,200,00 \$ 8,505,00				\$ 15,900,00 \$ 42,175,00 \$ 8,497,50 \$ 29,987,50	\$ - \$ 25.00 \$ 7.50	s s s	-
Structural Engineer (Biggs Cardosa): SUBTOTAL District-BCA ASA (#5. Inc #4: Concrete Bleachers / Press Box Electrical Electrical Engineer (Millatch)			\$ 30,000.00 \$ 80,705.00 \$ 4,500.00				\$ 80,660.00 \$ 4,500.00	\$ 12,50 \$ 45,60 \$	\$ \$:5-0::1	i
SUBTOTAL District-BCA ASA #6; Revise Shot Put and Discus Verde / BCA			\$ 4,500,00 \$ 6,763.00				\$ 4,506.00°	\$ - \$	S	101
District-BCA ASA #7: Increment 2R Path of Travel Civil Engineering CD's / DSA North Star BCA Administrative Cost			\$ 7,470,00 \$ 1,120.00	j			\$ 6,723,00 \$ 1,008.00	\$ 747.00 \$ 112.00		- C. 2.
Total ell Additional Services Total for Increments # 1, 2 and 4: Basic Services + Direct Expense + Additional Services			\$ 394,700.00 \$ 1,263,295,00 Complete		TOTAL REMAI	rtification	\$ (13,981.00)	\$ 1,690.01 \$ 13,981.00 \$ (20,881.00)	\$ 39,91 \$ 143,29	4.46 7.98
			Project 2	2: Custom !	inc. #2R Ci Modular Art Bidg. & PC Lun	vii Bld-CA ch Shelter "Savings"	\$ (6,900.00)	- (20,001,00)		

SUHSD Summerville HS Mods	100 mm m			RCA Pro	BCA Project Number 12018
PROJECT #2: SUMMERVILLE HIGH SCHOOL - Custom Modular Art Building and PC Lunch Shelter					Jeer reminer 12010
	REVISED: 3/23/16				
ARCHITECTURAL BASIC SERVICE FEE SCHEDULE					
		Preliminary	Preliminary Construction Cost Budget	ţ	
		36' x 40' Modular Art Building with Permanent Foundation	with Permanent Foundatic	n \$ 475,000	
		Ar	t Building Site Improvemen	ક્ક	
		Art Building	Art Building Path of Travel Improvements	\$	
			Restroom Improvements	\$	
		30' x 50' PC Lunch Shefte	30' x 50' PC Lunch Shelter: Standing Seam Metal Roof	es	
		Lunch Shelter Earthy	Lunch Shelter Earthwork / Foundation Installation	ь	
		Lunc	Lunch Shelter Site Improvements	8	
		Lunch Shelter	Lunch Shelter Path of Travel Improvements	છ	
			Total Construction Costs	000'066 \$ s	
ABOURTANDING THE ANIMAL PART STOWNED BOX A CHIPPING					
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12% first	irst	\$ 990,000.00			
		ESTIM	ESTIMATED BASIC SERVICE FEE	E \$ 118,800	
	Estimated Fee	Estimated Fee: Construction Documents through Construction Phase \$	rough Construction Phas	e \$ 77,220	
Direct Froject Expense					
Direct Project Expense at 10% of Fee Amount per Agreement				\$ 7,722	
Total Project Costs to Client (PO Request, if applicable)					
Estimated basic Service Fee plus Direct Project Expenses concerns a V Constill Tante.				\$ 84,942	
OFFICIAL I CONSOLLIANTO. Civil Engineer Art Building & Lingb Shelter (CA in Summer 2017) Morth Star	Vorth Star	(Robin Att Bida Att Bida A	fremsining original Art Rida A unch Shelter civil fee + NS CO #3	18 240	
				•	
Landscape Architect not in contract	tot in contract			•	
BCA mark up @ 15%				\$ 2,736	11
TOTAL				\$ 105,918	
PROJECT SCHEDULE					
Phase	Start	End	% Complete	as of	
SCHEMATIC DESIGN			100%	10/20/15	
DESIGN DEVELOPMENT	25 00 10	0.5	%00L	51/02/01	
CONSTROY ADDROVALS ACENDS AND SOLVE	05/03/16	12/21/16	0,00		
PID DELACT STRUCTURES FOR STRUCTURES	04/04/17	03/31/17	%0		
CONSTRUCTION ADMINISTRATION PHASE (includes in-plant fabrication duration)	04/01/17	08/31/17	%0		
	09/01/17	10/31/17	%0		
	03/01/17	11/15/01	0.70		
BASIC SERVICE FEE BILLING STATUS	% OF BASIC SERVICE FEE	SASIC SERVICE FEE	% COMPLETE		TOTAL NOW DUE
SCHEMATIC DESIGN	%0	- \$ %0	100%	COMPLETE	₩
DESIGN DEVELOPMENT	%0		100%	COMPLETE	· •
CONSTRUCTION DOCUMENTS	33%	33% \$ 39,204	%0	COMPLETE	٠
AGENCY APPROVALS	2%		%0	COMPLETE	•
BID PHASE	2%		%0	COMPLETE	6
CONSTRUCTION ADMINISTRATION PHASE (includes in-plant fabrication duration)	20%		%0	COMPLETE	59 e
CLOSE OUT	77	2,376	%0	COMPLETE	, ,9 6
Ford Base Compensation	/.co		U /0	IOIAL DUE	

Amendment to the Professional Services Agreement

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Close Out: 9/1/17 - 10/31/17

SUBMITTED BY:

(Signature)

Brian P. Whitmore, AIA, LEED® AP, President

(Printed name and title)

(Date)

AGREED TO:

Signature)

Robert Griffith, Superintendent

(Printed name and title)

5-12-16

Date)

Please feel free to contact us with any questions.

Sincerely, BCA Architects

Brian P. Whitmore, AIA, LEED® AP

President

Attachments: AIA Amendment to the Professional Services Agreement 008

Remaining Fee worksheet dated 3/23/16 Project 2 fee Worksheet dated 3/23/16

cc: James E. Moore IV, Architect, BCA COO

Brie Gargano, BCA Project Manager BCA Project File No.: 12018 3.0 Contracts