#### COUNTY OF TUOLUMNE SONORA, CA 95370 TUOLUMNE CO. SUPERINTENDENT OF SCHOOLS COMMERCIAL REVOLVING FUND WESTAMERICA BANK

DATE 05/22/2014 WARRANT NO.

AMOUNT

70244617 \*\*\*\*55,399.23

EXAMINED AND APPROVED COUNTY SUPT. OF SCHOOLS

002154

Summerville High

INC. BCA ARCHITECTS 505 S. MARKET STREET SAN JOSE CA 95113

COPY NOTOPEGOFIABLE COPY COPY COPY

# TUOLUMNE CO. SUPERINTENDENT OF SCHOOLS

# 12 Summerville High

| 05/20/14 | INV.# 40128 | PV-001510 | 21-0000-0-6200-00-0000-8500-2102-120 | \$2,207.82  |
|----------|-------------|-----------|--------------------------------------|-------------|
| 05/20/14 | INV.# 40128 | PV-001510 | 21-0000-0-6200-79-0000-8500-2105-120 | \$4,737.80  |
| 05/20/14 | INV.# 40128 | PV-001510 | 21-0000-0-6200-79-0000-8500-2115-120 | \$1,366.00  |
| 05/20/14 | INV.# 40128 | PV-001510 | 21-0000-0-6200-79-0000-8500-2117-120 | \$210.36    |
| 05/20/14 | INV.# 40128 | PV-001510 | 21-0000-0-6200-79-0000-8500-2117-120 | \$331.17    |
| 05/20/14 | INV.# 40128 | PV-001510 | 21-0000-0-6200-79-0000-8500-2118-120 | \$481.67    |
| 05/20/14 | INV.# 40215 | PV-001511 | 21-0000-0-6200-00-0000-8500-2123-120 | \$12,250.00 |
| 05/20/14 | INV.# 40215 | PV-001511 | 21-0000-0-6200-00-0000-8500-2124-120 | \$12,780.00 |
| 05/20/14 | INV.# 40215 | PV-001511 | 21-0000-0-6200-00-0000-8500-2126-120 | \$3,250.00  |
| 05/20/14 | INV.# 40150 | PV-001523 | 21-0000-0-6200-79-0000-8500-2105-120 | \$1,184.45  |
| 05/20/14 | INV.# 40150 | PV-001523 | 21-0000-0-6200-79-0000-8500-2107-120 | \$1,974.10  |
| 05/20/14 | INV.# 40150 | PV-001523 | 21-0000-0-6200-79-0000-8500-2115-120 | \$14,310.00 |
| 05/20/14 | INV.# 40150 | PV-001523 | 21-0000-0-6200-79-0000-8500-2118-120 | \$315.86    |

PAGE TOTAL \$55,399.23 TOTAL \$55,399.23



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January 31, 2014

Mr. Robert Griffith Superintendent Summerville Union High School District 17555 Tuolumne Rd. Tuolumne, CA 95379

RE:

Summerville UHSD Modernization

BCA's Project #12018

Dear Robert:

Please find enclosed BCA's invoice number 40150 in the amount of \$17,784.41 for your review and approval. This invoice represents professional services through 86.5% construction documents, 5% through agency approvals, Specialty Consultants – 42.684% CLC, 68% Athletic Facilities, 64% Baseball Field Renovations, 65.3% BCA Administrative costs, Additional Specialty Consultants – 54% Civil engineering, 54% BCA Administrative costs and 64.2% through direct expenses. In addition, we are billing for Consultant Fees through 90% of Athletic Improvements – Amendment #003. These services are for the above referenced project for the billing period ending January 31, 2014.

I will be happy to answer any questions regarding the enclosed invoice or your account. You can reach me at (408) 588-3800.

Please remit payment to: 505 S. Market Street, San Jose, CA 95113

Sincerely,

**BCA** Architects

Leslie Guenther

Accounting Manager

ide Crusta

Enclosures

BCA Architects

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san jose | san diego | orange county | los angeles | sacramento

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MECEIVE

BY: HOJOLOW

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Robert Griffith Superintendent Summerville Union High School District 17555 Tuolumne Rd. Tuolumne, CA 95379

January 31, 2014

Project No:

12018

Invoice No:

40150

Project

12018

Summerville UHSD Modernization

# For Professional Services Through January 31, 2014

Phase

001

Fee Charges

|                                     | Contract   | % Work  | Amount     | Previous     | This Inv   |
|-------------------------------------|------------|---------|------------|--------------|------------|
| Description                         | Amount     | To Date | Billed     | Billed       | Billed     |
| Schematic Design                    | 118,444.00 | 100.00  | 118,444.00 | 118,444.00   | 0.00       |
| Design Development                  | 181,615.00 | 100.00  | 181,615.00 | 181,615.00   | 0.00       |
| Construction Documents              | 236,890.00 | 86.50   | 204,909.85 | 203,725.40 🗸 | 1,184.45 2 |
| Agency Approvals                    | 39,482.00  | 5.00    | 1,974.10   | 0.00 🗸       | 1,974.10   |
| Bidding or Negotiation:<br>Phase #1 | 13,161.00  | 0.00    | 0.00       | 0.00         | 0.00       |
| Construction Admin:<br>Phase #1     | 52,642.00  | 0.00    | 0.00       | 0.00         | 0.00       |
| Bidding or Negotiation:<br>Phase #2 | 13,161.00  | 0.00    | 0.00       | 0.00         | 0.00       |
| Construction Admin: Phase #2        | 52,642.00  | 0.00    | 0.00       | 0.00         | 0.00       |
| Bidding or Negotiation:<br>Phase #3 | 13,161.00  | 0.00    | 0.00       | 0.00         | 0.00       |
| Construction Admin:<br>Phase #3     | 52,642.00  | 0.00    | 0.00       | 0.00         | 0.00       |
| Close Out: Project #1               | 15,792.00  | 0.00    | 0.00       | 0.00         | 0.00       |
| Total Fee                           | 789,632.00 |         | 506,942.95 | 503,784.40   | 3,158.55   |
|                                     | Total Fe   | е       |            |              | 3,158.55   |

Total this Phase

\$3,158.55

Phase

199.01

Specialty Consultants

Amendment #001

BCL- Architects

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sam juse | sam diego | charge downry | 'de angeles | sacramento

| Project                        | 12018                           | Summerville L                   | JHSD Moderniz               | zation                       | Invoice 401                    | 50                         |
|--------------------------------|---------------------------------|---------------------------------|-----------------------------|------------------------------|--------------------------------|----------------------------|
| Fee Charge                     | es                              |                                 |                             |                              |                                |                            |
|                                | e (Time &                       | Contract<br>Amount<br>15,000.00 | % Work<br>To Date<br>42.684 | Amount<br>Billed<br>6,402.60 | Previous<br>Billed<br>6,402.60 | This Inv<br>Billed<br>0.00 |
| Material:<br>Verde: A          | s basis)<br>ithletic Facilities | 136,600.00                      | 68.00                       | 92,888.00                    | 92,888.00                      | 0.00                       |
|                                | Baseball Field                  | 23,700.00                       | 64.00                       | 15,168.00                    | 15,168.00                      | 0.00                       |
| BCA Adı                        | ministrative Costs              | 26,295.00                       | 65.30                       | 17,170.64                    | 17,170.64                      | 0.00                       |
| Total Fe                       | е                               | 201,595.00                      |                             | 131,629.24                   | 131,629.24                     | 0.00                       |
|                                |                                 | Total Fe                        | ее                          |                              |                                | 0.00                       |
|                                |                                 |                                 |                             |                              |                                |                            |
|                                |                                 |                                 |                             | Total this Phas              | se                             | \$0.00                     |
|                                |                                 |                                 |                             |                              |                                |                            |
| Phase Amendmen Fee Charge      | t #002                          | tional Specialty Cor            | nsultants                   |                              |                                |                            |
| J                              |                                 | Contract                        | % Work                      | Amount                       | Previous                       | This Inv                   |
| Descrip                        | tion                            | Amount                          | To Date                     | Billed                       | Billed                         | Billed                     |
| Northsta                       | ar                              | 73,594.00                       | 54.00                       | 39,740.76                    | 39,740.76                      | 0.00                       |
| BCA Ad                         | ministrative Costs              | 11,039.00                       | 54.00                       | 5,961.06                     | 5,961.06                       | 0.00                       |
| Total Fe                       | е                               | 84,633.00                       |                             | 45,701.82                    | 45,701.82                      | 0.00                       |
|                                |                                 | Total Fo                        | ee                          |                              |                                | 0.00                       |
|                                |                                 |                                 |                             | Total this Pha               | se                             | \$0.00                     |
|                                |                                 |                                 |                             |                              |                                | Ψ                          |
| Phase                          | 199.03 Athle                    | etic Improvements -             | · Verde Design              |                              |                                |                            |
| Amendmer<br>Consultan          | nt #003                         | not Ho                          |                             | approved                     | 2/27                           | 114                        |
| Consult                        | ants Fees                       | The Action                      |                             | OPPIU                        | 14,310.00                      | ,                          |
|                                | Total Consu                     | Itants                          |                             | 1.0 times                    | 14,310.00                      | 14,310.00                  |
|                                |                                 |                                 |                             | Total this Pha               | se                             | \$14,310.00                |
| tille delicidus delicides ente |                                 |                                 |                             |                              |                                |                            |
| Phase                          |                                 | ct Project Expenses             | S                           |                              |                                |                            |
| Fee Charg                      | es                              |                                 |                             |                              |                                |                            |

78,963.00

Total Fee

Project 12018 Summerville UHSD Modernization Invoice 40150

Percent Complete 64.20 Total Earned 50,694.25

Previous Fee Billing 50.378.39

Previous Fee Billing 50,378.39 v Current Fee Billing 315.86

Total Fee

315.86

Total this Phase

\$315.86

Total this Invoice

\$17,784.41

21 0000 0 6200 79 0000 8500 2118 120 \$315.86 21 0000 0 6200 79 0000 8500 2105 120 \$1,184.45 21 0000 0 6200 79 0000 8500 2107 120 \$1,974.10 Subtotal of billing \$3,474.41

21 00000 620079 000085002115 120# 14,310.00 Amendment \$003

| Billing I                    | Backup |  |                   |  | Friday, January 31, 20    | )14 |
|------------------------------|--------|--|-------------------|--|---------------------------|-----|
| BCA Archite                  | ects   | Invoice 401  | 50 Dated 1/31/14  |  | 12:17:41                  | PM  |
| Project                      | 12018  | Summerville UHS  | SD Modernization  |  |                           |     |
| Phase Consultant Consultants | -      | Athletic Improvements - Ve   | rde Design        | Condition Contestion Consistence Configuration | CHINES CHANCE CHANGE CTAN |     |
| AP 90174                     |        | 31/14 Verde Design, Inc. / 120<br>Mods, 76% ASA (Athletic<br>Invoice: 1-1217301, 1/16            | : Improvements) / | 12,141.26                                      |                           |     |
| AP 90174                     | 430 1/ | 31/14 Verde Design, Inc. / 120<br>HS Mods, 90% ASA (Ath<br>Improvements) / Invoice:<br>1/30/2014 | letic             | 2,168.74                                       |                           |     |
|                              | Tota   | l Consultants  | 1.0 times         | 14,310.00                                      | 14,310.00                 |     |
|                              |        |  | Total this P      | hase   | \$14,310.00               |     |
|                              |        |  | Total this re     | eport  | \$14,310.00               |     |

| SOU'SD SUITINETY THE TIS MOUSE PROJECT #1: SUMMERVILLE HIGH SCHOOL - TRACK & FIELD IMPROVEMENTS  |   |   |                                 | BCA Project Number 12018  |                                      |
|--|---|---|---------------------------------|---|--------------------------------------|
| Prepared By BCA, Inc.  | VEMENTS<br>REVISED: 2/28/13, 03/05/13     |   |                                 |   |                                      |
| ARCHITECTURAL BASIC SERVICE FEE SCHEDULE   | Estimated Construc                        | Estimated Construction Budget per Funding Worksheet Total Construction Costs  |                                 | \$ 6,580,269<br>\$ 5<br>\$ 5<br>\$ 6,580,269                          |                                      |
| ARCHITECTURAL FEE SCHEDULE PER DISTRICT-BCA AGREEMENT   RATE  12% first  |   | CONTRACT AMOUNT<br>\$ 6.580,289.00<br>ESTIMATED BASIC SERVICE FEE   | IOE FEE                         | FEE 789,632 \$ 789,632  |                                      |
| Direct Project Expense at 10% of Fee Amount per Agreement  |   |   |                                 | \$ 78,963   |                                      |
| Total Project Costs to Client (PO Request, if applicable) Estimated Basic Service Fee plus Direct Project Expenses ASA #1: SPECIALTY CONSULTANTS Track & Field Upgrade / Synthetic Turf Athletic Sportsfield Civil Engineer/Landscape Architect (areas outside of track & field) BCA mark up @ 15% | 9/  | \$201,595<br>Verde<br>CLC   | 10                              | \$ 868,595.51<br>\$ 23,700<br>\$ 136,600<br>\$ 15,000<br>\$ 26,295.00 |                                      |
| ASA #2: CIVIL ENGINEER<br>Civil Engineering<br>BCA mark up @ 15%   | NorthStar                                 | \$84,633<br>Star  | m                               | \$ 73,594.00<br>\$ 11,039.10  |                                      |
| ASA #3: HPI Scope <i>To Be Defermind</i> HPI Documentation (Civil, Landscape, Acoustical) HPI Commissiong Agent TOTAL  | Verde / To Be Defermined                  | ped.  |                                 | \$<br>\$ 1,154,823.61   | to be determined<br>to be determined |
| PROJECT SCHEDULE   |   |   | ,                               | <b>3</b>  |                                      |
| SCHEMATIC DESIGN DESIGNELOPMENT  | Start<br>01/14/13<br>03/25/13<br>07/01/13 | End<br>03/22/13<br>06/30/13<br>10/15/13   | Comple<br>100%<br>100%<br>86.5% | as of<br>4/31/13<br>06/30/13<br>01/31/14                              |                                      |
| CONSTRUCTION DOCUMENTS  AGENCY APPROVALS   | 10/16/13                                  | 02/28/14  | 2%                              | 01/31/14  |                                      |
| BIDDING OR NEGOTIATION: Phase 1  | 03/01/14                                  | 04/30/14  | %0                              |   |                                      |
| DDING OR NEGOTIATION: Phase 2  | 03/01/15                                  | 04/30/15  | %0                              |   |                                      |
| CONSTRUCTION ADMINISTRATION: Phase 2   | 05/01/15                                  | 04/30/17  | %0                              |   |                                      |
| BIDDING OR NEGOTATION: Triass 3 CLOSE OUT OF TRATION: Phase 3  | 05/01/17                                  | 08/31/17<br>11/30/17  | %0<br>%0                        | L. C.                             |                                      |
| DILLING STATIS (conference)  | % OF REF                                  | TOTAL FEE   | % COMPLETE                      | olete   | TOTAL NOW DUE                        |
| verily w/ contrac  | 12.10                                     | -   | 100%                            | COMPLETE  |                                      |
| DESIGN DEVELOPMENT   | 8   | - 49  | 100%                            | COMPLETE  |                                      |
| CONSTRUCTION DOCUMENTS   |   | 30% \$ 236,890 Fo. 8  | 86.5%                           | COMPLETE  | \$ 204,910                           |
| AGENCY APPROVALS   | 1.6                                       | • •   | %0                              | COMPLETE  |                                      |
| DUING OF NEGOTIATION: Phase I  | 9.6                                       | • •   | %0                              | COMPLETE  | €                                    |
| BIDDING OR NEGOTIATION: Phase 2  | 1.6                                       | 13,161  | %0                              | COMPLETE  | <b>↔</b> ••                          |
| CONSTRUCTION ADMINISTRATION: Phase 2 BIDDING OR NEGOTIATION: Phase 3   | 1.6                                       | ÷ 69  | %0                              | COMPLETE  | ₩                                    |
| CONCEDITOR ADMINISTRATION Disco 3  | 9   | ALL MANAGEMENT OF THE PARTY OF | %0                              | COMPLETE  | €9                                   |
| CONSTRUCTION ADMINISTRATION: FIRESES   |   |   | 6                               | COMBI ETE   | •                                    |



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December 3, 2013

VIA E-MAIL rgriffith@summbears.k12.ca.us

Mr. Robert Griffith Superintendent Summerville Union High School District 17555 Tuolumne Road Tuolumne, CA 95379

#### Re: SUHSD Summerville High School Modernization

Amendment to the Professional Services Agreement 003 for Athletic Facilities Design Specialty Consultant: Verde Design Inc. Additional Services BCA Project Number 12018

Dear Robert,

Attached, for your review and approval, is BCA's Amendment to the Professional Services Agreement Number 003 for additional Athletic Facilities Design Consultant fees. See attached proposal from Verde Design Inc. Verde's additional service proposal includes pricing on the following items to be added to the project scope based on direction from the district:

1) Remove existing stairway – provide new stairway: The existing stair that leads from the Gym to the field would need to be removed should the visitor bleachers be placed at mid field. Verde has provided a proposal to redesign this stair in a new location in order to make room for the planned visitor bleachers. This stair was not part of Verde's original scope.

Inclusion of new stairway access based on the sketch provided by us and approved by the District.

Fee Subtotal: \$7,300

2) Add permanent visitors bleachers: The schematic design presentation approved on March 21<sup>st</sup> 2013 (see attached) included visitor bleachers as a portable / removable bleacher system. The scope of work to be performed by Verde Design Inc. did not include design services related to visitor bleachers (see attached ASA#1 which includes Verde's approved proposal.) Since that approval the district has decided to move forward with a deferred approval for built in stationary visitor bleachers.

Inclusion of the visitor's side bleachers. The visitor bleachers has been determined to be a deferred approval item. All technical documentation to be provided by Southern Bleacher Company, though since it is a deferred approval item (as a bid alternate), it will not be fully designed by Southern Bleacher Company as part of the DSA submittal (Schematics will be provided for bidding purposes):

Fee Subtotal: \$4,850

3) Add maintenance vehicle access driveway: Emergency vehicle access is currently provided directly on to the field through two sets of vehicle gates. Direction was given at the 11/25 special board meeting

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 in post of saving and analysis of any constraints. Constraints of a saving and a senting a senting and a senting a senting a senting a senting a senting a senting and a senting a sen

Mr. Robert Griffith Amendment 003 for Landscape Architect December 3, 2013 Page 2 of 2

to investigate the cost of providing a maintenance vehicular access around the Southwest end of the snack shack building.

Additional maintenance vehicular driveway to be designed to the south (i.e. behind) of the existing snack shack / restroom building. This work assumes no structural retaining walls will be required, and that adequate existing base and survey information is available for design and documentation purposes. The scope of improvements including a new maintenance vehicle access (not to be designed as a fire access) and additional paved areas.

Fee Subtotal: \$3,750

Athletic Field Design Services (Items 1-3): \$15,900 BCA Administrative Costs of 15% (\$2,385 waived) \$0 Total Not-To-Exceed Fee \$15,900

The following District requested changes to the Athletic Field plans will be performed at no added fee:

- Adjust locations of track field events (i.e. discus and shot put)
- Adjust the soccer field dimensions, (within the current track layout) if requested.

Enclosed for your review and approval are two original Amendments. Please sign both originals and return them to our office. Upon receipt of both documents, we will forward one fully executed original to you for your records.

Please feel free to contact us with any questions.

Sincerely, BCA Architects

Paul C. Bunton, AIA President

#### Attachments:

- AIA Amendment to the Professional Services Agreement 003
- Verde extra service letter
- Amendment to the Professional Services Agreement 001 (for reference)
- BCA SD Board Presentation dated 3/21/13

cc: James E. Moore IV, BCA Vice President / Studio Principal Mark Damrel, BCA Project Manager
BCA Project File No.: 12018 3.0 Contracts





# Amendment to the Professional Services Agreement

Amendment Number: 003 Issued December 4, 2013

TO: Robert Griffith
(Owner or Owner's Representative)

In accordance with the Agreement dated: February 01, 2013

#### BETWEEN the Owner:

(Name and address)
Summerville Union High School District
17555 Tuolumne Road
Tuolumne, CA 95379

and the Architect: (Name and address)
Bunton Clifford Associates, Inc. dba BCA Architects
505 South Market Street
San Jose, CA 95113

for the Project:
(Name and address)
SUHSD Summerville High School Modernization
17555 Tuolumne Rd
Tuolumne, CA 95379

| Authorization is requested               |   |
|--|---|
| 🛮 to proceed with Additional Scrvices.   |   |
| to incur additional Reimbursable Expense | S |
|  |   |

### As follows:

Athletic Improvements per Verde Design's attached proposal dated December 3, 2013.

The following adjustments shall be made to compensation and time. (Insert provisions in accordance with the Agreement, or as otherwise agreed by the parties.)

#### Compensation:

Athletic Field Design Services (Items 1-3): \$15,900.00 BCA Administrative Costs of 15% (\$2,385 waived): \$0.00 Total Not-To-Exceed Fee: \$15,900.00

Time:

| SUBMITTED BY:   | AGREED TO:<br>Lakue Sanfaire        |
|---|-------------------------------------|
| (Signature) James F. Moore IV, Architect, LFED AP, Vice | (Signature)                         |
| President. Studio Principal                             | Robert Griffith, Superintendent     |
| (Printed name and title)                                | (Printed name and title)<br>12-5-13 |
| (f)a(c)   | iDate                               |

VERDE DESIGN

2455 The Alameda, Suite 200 Santa Clara, CA 95050 t 408,985,7200 f 408,985,7260 www.verdedesigning.com

Revised December 3, 2013

Mark Damrel BCA Architects 505 South Market St. San Jose, CA 95113

RE:

Request for Additional Services Summerville High School Athletic Improvements Project Project Ref. No. 1217301

Dear Mark,

Verde Design respectfully submits this additional service request for revising and resubmitting the DSA submittal package to BCA for the track and field project. It is our understanding that these revisions were requested by the District. For the following additional work, assuming it will also be completed at one time as a single modification, Verde Design respectfully submits a lump sum fee of \$15,900. If the design work is authorized in stages or not all the work is authorized, the fee will require adjustment. The fee is broken down as follows for these items:

Inclusion of new stairway access based on the sketch provided by us and approved by the District. This work assumes no structural retaining walls will be required, and that adequate existing base and survey information is available for design and documentation purposes.

Fee Subtotal: \$7,300

Inclusion of the visitor's side bleachers. The visitor bleachers has been determined to be a deferred approval item. All technical documentation to be provided by Southern Bleacher Company, though since it is a deferred approval item (as a bid alternate), it will not be fully designed by Southern Bleacher Company as part of the DSA submittal (Schematics will be provided for bidding purposes):

Fee Subtotal: \$4,850

Additional maintenance vehicular driveway to be designed to the south (i.e. behind) of the existing snack shack / restroom building. This work assumes no structural retaining walls will be required, and that adequate existing base and survey information is available for design and documentation purposes. The scope of improvements including a new maintenance vehicle access (not to be designed as a fire access) and additional paved areas.

Fee Subtotal: \$3,750

In addition, we shall adjust locations of track field events (i.e. discus and shot put), and adjust the soccer field dimensions, (within the current track layout) at no additional cost to the District or BCA.

We shall revise our plans to reflect the items above and resubmit one wet stamped set for the DSA submittal, and can complete the above work for the DSA submittal in 15 working days upon receiving wriffen authorization of this additional service proposal (though we do not control the needed deliverables from Southern Bleacher Company as they are not a consultant of Verde Design). If this proposal meets your approval, please sign and return one signed copy to our office. Thank you.

| Verde Design Inc. | BCA Architects |       |
|-------------------|----------------|-------|
|                   |                |       |
| Devin Conway, PE  | Approved:      | Date: |
| Principal         |                |       |

Verde Design, Inc. Distribution

|             | Summervi   | Clle Union HSD Welcome, Jessica Lozoya | IOME<br>OGOUT<br>IELP |
|-------------|--|--|-----------------------|
| MEETINGS    | > CALENDAR > POLICIES > TOOLS  | SEARCH                                 | (f):)                 |
| BACK        | Feb 27, 2014: Regular Board Meeting-February 27, 2014: 1TEMS  4. Consideration of Amendement O Athletic Facilities Design: Verde De Inc. Griffith [Discussion Item] [Vote] | 03, for PRINTABLE VERSI                | ON                    |
| PREVIOUS (1 | TEM  | HEX                                    | TITER                 |

# **▼**Recommendation:

gitamasti kidollasta

The superintendent recommends approval of Amendment 003 with Verde Design Inc.

# **▼**Date Submitted:

February 27, 2014

# **▼**Background:

Please see the attached agreement for design of stairway, visitor bleachers, and maintenance road.

# ▼ Financial Implications:

Possible total cost of \$15,900

# **▼**Supporting Documents

Amendment 003 Verde Designs DOWNLOAD WOW

#### ▼ Votes

Motion Made By: Cheri Farrell.

Motion Seconded By: Carrie Ashe.

Cheri Farrell - Yes

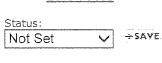
Carrie Ashe - Yes

Randy Richter - Yes

Bret Taylor - Yes

Dennis Spisak - Yes

Edit Votes



PREVIOUS ITEM

HEXT ITEM

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interiors

December 31, 2013

Mr. Robert Griffith Superintendent Summerville Union High School District 17555 Tuolumne Rd. Tuolumne, CA 95379

RE: Summerville UHSD Modernization

BCA's Project #12018

Dear Robert:

Please find enclosed BCA's invoice number 40128 in the amount of \$9,334.82 for your review and approval. This invoice represents professional services through 86% construction documents, Specialty Consultants – 42.684% CLC, 68% Athletic Facilities, 64% Baseball Field Renovations, 65.3% BCA Administrative costs, Additional Specialty Consultants – 54% Civil engineering, 54% BCA Administrative costs and 63.8% through direct expenses. These services are for the above referenced project for the billing period ending December 31, 2013.

I will be happy to answer any questions regarding the enclosed invoice or your account. You can reach me at (408) 588-3800.

Please remit payment to: 505 S. Market Street, San Jose, CA 95113

Sincerely,

**BCA** Architects

Leslie Guenther Accounting Manager

Màs Crestes

Enclosures

cc: BCA File

BCA Architects
partnering with clients to achieve excellence in design

san jose | san diego | orange county | los angeles | sacramento

www.BCAarchitects.com

Rober in Suffeth

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Robert Griffith Superintendent Summerville Union High School District 17555 Tuolumne Rd. Tuolumne, CA 95379

December 31, 2013 Project No: 120

12018

Invoice No:

40128

Project

12018

Summerville UHSD Modernization

# For Professional Services Through December 31, 2013

Phase

001

Fee Charges

|                                     | Contract   | % Work  | Amount     | Previous     | This Inv |
|-------------------------------------|------------|---------|------------|--------------|----------|
| Description                         | Amount     | To Date | Billed     | Billed       | Billed   |
| Schematic Design                    | 118,444.00 | 100.00  | 118,444.00 | 118,444.00   | 0.00     |
| Design Development                  | 181,615.00 | 100.00  | 181,615.00 | 181,615.00   | 0.00     |
| Construction Documents              | 236,890.00 | 86.00   | 203,725.40 | 198,987.60 🗸 | 4,737.80 |
| Agency Approvals                    | 39,482.00  | 0.00    | 0.00       | 0.00         | 0.00     |
| Bidding or Negotiation:<br>Phase #1 | 13,161.00  | 0.00    | 0.00       | 0.00         | 0.00     |
| Construction Admin: Phase #1        | 52,642.00  | 0.00    | 0.00       | 0.00         | 0.00     |
| Bidding or Negotiation:<br>Phase #2 | 13,161.00  | 0.00    | 0.00       | 0.00         | 0.00     |
| Construction Admin:<br>Phase #2     | 52,642.00  | 0.00    | 0.00       | 0.00         | 0.00     |
| Bidding or Negotiation:<br>Phase #3 | 13,161.00  | 0.00    | 0.00       | 0.00         | 0.00     |
| Construction Admin: Phase #3        | 52,642.00  | 0.00    | 0.00       | 0.00         | 0.00     |
| Close Out: Project #1               | 15,792.00  | 0.00    | 0.00       | 0.00         | 0.00     |
| Total Fee                           | 789,632.00 |         | 503,784.40 | 499,046.60   | 4,737.80 |
|                                     | Total F    | ee      |            |              | 4,737.80 |

Total this Phase

\$4,737.80 VOL

Phase

199.01

Specialty Consultants

Amendment #001

| Fee Charges  |                               |
|--|-------------------------------|
|  |                               |
| Contract % Work Amount Previous  | This Inv                      |
| Description Amount To Date Billed Billed                                       | Billed                        |
| CLC Fee (Time & 15,000.00 42.684 6,402.60 6,402.60 Materials Basis)            | 0.00                          |
| Verde: Athletic Facilities 136,600.00 68.00 92,888.00 91,522.00 \( \sqrt{2} \) | 1,366.00 🖯                    |
| Verde: Baseball Field 23,700.00 64.00 15,168.00 15,168.00 Renovations          | 0.00                          |
| BCA Administrative Costs 26,295.00 65.30 17,170.64 16,960.28 √                 | 210.36 👌                      |
| Total Fee 201,595.00 131,629.24 130,052.88                                     | 1,576.36                      |
| Total Fee  | 1,576.36                      |
| Total this Phase   | \$1,576.36                    |
| Phase 199.02 Additional Specialty Consultants                                  |                               |
| Amendment #002<br>Fee Charges  |                               |
| Contract % Work Amount Previous  | This Inv                      |
| Description Amount To Date Billed Billed                                       | / Billed                      |
| Northstar 73,594.00 54.00 39,740.76 37,532.94 V                                | 2,207.82                      |
| BCA Administrative Costs 11,039.00 54.00 5,961.06 5,629.89 V                   | _                             |
| Total Fee 84,633.00 45,701.82 43,162.83  | 2,538.99                      |
| Total Fee  | 2,538.99                      |
| Total this Phase   | \$2,538.99                    |
| Phase 700 Direct Project Expenses  Fee Charges                                 | nin cuttivata dadichtik dhain |
| Total Fee 78,963.00  |                               |
| Percent Complete 63.80 Total Earned 50,378.39                                  |                               |
| Previous Fee Billing 49,896.72   |                               |
| Current Fee Billing 481.67   |                               |
| Total Fee  | 481.67 <i>(</i>               |
| Total this Phase   | \$481.67                      |

Total this Invoice

\$9,334.82

SCA Architects CODING A partnering with olientate archieve excellence in dislight san lose | san diego | orange pounty | los angolos (sal ramento

| ARCHITECTURAL BASIC SERVICE FEE SCHEDULE   | Estimated Construction Budget per Funding Worksheet | iget per Funding Wo   | rksheet \$       | 6,580,269                                |                                      |
|--|---|---|------------------|--|--------------------------------------|
| ARCHITECTURAL FEE SCHEDULE PER DISTRICT-BCA AGREEMENT  |   | Total Construction Costs                                    |                  | 6,580,269                                |                                      |
|  | OO \$   | CONTRACT AMOUNT \$ 6,580,269.00 ESTIMATED BASIC SERVICE FEE | CE FEE \$        | FEE 789,632 <b>789,632</b>               |                                      |
| Direct Project Expense<br>Direct Project Expense at 10% of Fee Amount per Agreement  |   |   | 8                | 78,963                                   |                                      |
| Total Project Costs to Client (PO Request, if applicable)  |   |   | ·                | 868.595.51                               |                                      |
| Estimated Basic Service Fee puts Direct Project Expenses ASA #1: SPECIALTY CONSULITANTS Track & Field Upgrade / Synthetic Turf Athletic Sportsfield Civil Engineer/Landscape Architect (areas outside of track & field) Funding Consultant BCA mark up @ 15% | Verde<br>Verde<br>CLC                               | \$201,595   | ) <b></b>        | 23,700<br>138,600<br>15,000<br>26,295.00 |                                      |
| ASA #2: CIVIL ENGINEER<br>Civil Engineering<br>BCA mark up @ 15%   | NorthStar   | \$84,633  | <del>49 49</del> | 73,594.00<br>11,039.10                   |                                      |
| ASA #3: HPI Scope To Be Defermind HPI Documentation (Civil, Landscape, Acoustical) HPI Commissioing Agent  | Verde / To Be Determined                            |   | <del>፡</del> ቀ   | 1,154,823.61                             | to be determined<br>to be determined |
| JECT SCHEDULE  |   |   |                  |  |                                      |
| Phase  | Start<br>04/44/13                                   | End<br>03/22/13   | Comple<br>100%   | as of<br>4/31/13                         |                                      |
| SCHEMATIC DESIGN   | 03/25/13  | 06/30/13  | 100%             | 06/30/13                                 |                                      |
| CONSTRUCTION DOCUMENTS   | 07/01/13  | 10/15/13  | 86%              | 12/31/13                                 |                                      |
| AGENCY APPROVALS   | 10/16/13  | 02/28/14  | %0               |  |                                      |
| BIDDING OR NEGOTIATION: Phase 1  | 05/01/14  | 08/31/14  | %0               |  |                                      |
| BIDDING OR NEGOTIATION: Phase 2  | 03/01/15  | 04/30/15  | %0               |  |                                      |
| CONSTRUCTION ADMINISTRATION: Phase 2   | 05/01/15  | 08/31/15  | %0               |  |                                      |
| BIDDING OR NEGOTIATION: Phase 3  | 03/01/17  | 04/30/17  | %0               |  |                                      |
| CONSTRUCTION ADMINISTRATION: Priase 3 CLOSE OUT  | 09/01/17  | 11/30/17  | %0               |  |                                      |
| DILL IND CTATIS (voriginal) Contract)  | % OF FEE  | TOTAL FEE   | % COMPLETE       |  | TOTAL NOW DUE                        |
| BILLING STATUS (VETIL) W/ CUITIACL   | /8 OF FEE 15% \$                                    | 118 444   | 100% COMPLETE    | ETE                                      | \$ 118,444                           |
| SCHEMALIC DESIGN   |   | 181,615   | 100% COMPLETE    | ETE                                      |                                      |
| CONSTRUCTION DOCUMENTS   |   | 236,890   | 86% COMPLETE     | ETE                                      | \$ 203,725                           |
| AGENCY APPROVALS   | 5% \$   | 39,482  |                  | ш  | <del>55)</del> <del>6</del>          |
| BIDDING OR NEGOTIATION: Phase 1  | 1.67%   | 13,161  | 0% COMPLETE      | шш                                       | 9 69                                 |
| CONSTRUCTION ADMINISTRATION: Phase 1   | 1.67%   | 13.161  |                  |  | 69                                   |
| BIDDING OK NEGOLIATION: Phase 2  | \$ %299   | 52,642  | 1                | ETE                                      | 69                                   |
| CONSTRUCTION ADMINISTRATION: 11836.2   |   | 13,161  | 0% COMPLETE      | ETE                                      | €                                    |
| CONSTRUCTION ADMINISTRATION: Phase 3   | : 1   | 52,642  |                  | ETE                                      | €9 €                                 |
| CLOSE OUT  | 2% \$   | 15,792  | 0% COMPLETE      | <u> </u>                                 | 59                                   |
|  |   |   | - TATOH /007     |  |                                      |



architecture planning interiors

April 30, 2014

Mr. Robert Griffith Superintendent Summerville Union High School District 17555 Tuolumne Rd. Tuolumne, CA 95379

RE: Summerville UHSD Modernization

BCA's Project #12018

Dear Robert:

Please find enclosed BCA's invoice number 40215 in the amount of \$28,280.00 for your review and approval. This invoice represents additional services for Amendment #004 – Increment 4 Concrete Bleachers at 50% through construction documents for Verde Design, Biggs Cardosa and NorthStar. These services are for the above referenced project for the billing period ending April 30, 2014.

I will be happy to answer any questions regarding the enclosed invoice or your account. You can reach me at (408) 588-3800.

Please remit payment to: 505 S. Market Street, San Jose, CA 95113

Sincerely, **BCA** Architects

Counting Manager

OKay to pay \$28,280 panding 5/14/14

Solved approval - Tony Leslie Guenther

Accounting Manager

Enclosures

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interiors

Robert Griffith Superintendent Summerville Union High School District 17555 Tuolumne Rd. Tuolumne, CA 95379

April 30, 2014

Project No:

12018

Invoice No:

40215

Project

Phase

12018

199.04

Summerville UHSD Modernization

Increment 4 - Concrete Bleachers

# For Professional Services Through April 30, 2014

| 111030                                    | morement 4 Johnston                         | Dicadiloid |           |          |               |              |
|---|---|------------|-----------|----------|---------------|--------------|
| Amendment #004                            |   |            |           |          |               |              |
| Fee Charges                               | `   |            |           |          |               |              |
|   | <b>Contract</b>                             | % Work     | Amount    | Previous | This Inv      |              |
| Description                               | Amount                                      | To Date    | Billed    | Billed   | Billed / 2/2  | No.          |
| Verde Design -<br>Construction Documents  | 25,560.00                                   | 50.00      | 12,780.00 | 0.00     | 12,780.00 010 | 1400         |
| Verde Design - Agency<br>Approvals        | 2,840.00                                    | 0.00       | 0.00      | 0.00     | 0.00          |              |
| Verde Design - Bidding or<br>Negotiation  | 1,300.00                                    | 0.00       | 0.00      | 0.00     | 0.00          |              |
| Verde Design -<br>Construction Admin      | 1,300.00                                    | 0.00       | 0.00      | 0.00     | 0.00          |              |
| Verde Design - Close Out                  | 500.00                                      | 0.00       | 0.00      | 0.00     | 0.00 /        | $\bigcirc M$ |
| Biggs Cardosa -<br>Construction Documents | 24,500.00                                   | 50.00      | 12,250.00 | 0.00     | 12,250.00 21  | 23(1)4       |
| Biggs Cardosa - Agency<br>Approvals       | 24,500.00<br>1,500.00<br>500.00<br>3,250.00 | 0.00       | 0.00      | 0.00     | 0.00          |              |
| Biggs Cardosa - Bidding or Negotiation    | 500.00                                      | 0.00       | 0.00      | 0.00     | 0.00          |              |
| Biggs Cardosa -<br>Construction Admin     | 3,250.00                                    | 0.00       | 0.00      | 0.00     | 0.00          |              |
| Biggs Cardosa - Close<br>Out              | 250.00                                      | 0.00       | 0.00      | 0.00     | 0.00          | An           |
| NorthStar - Construction<br>Documents     | (6,500.00                                   | 50.00      | 3,250.00  | 0.00     | 3,250.00V A   | 24 (J.)      |
| NorthStar - Agency<br>Approvals           | 505.00                                      | 0.00       | 0.00      | 0.00     | 0.00          |              |
| NorthStar - Bidding or<br>Negotiation     | ₩ 300.00                                    | 0.00       | 0.00      | 0.00     | 0.00          |              |
| NorthStar - Construction<br>Admin         | 1,050.00                                    | 0.00       | 0.00      | 0.00     | 0.00          |              |
| NorthStar - Close Out                     | 150.00                                      | 0.00       | 0.00      | 0.00     | 0.00          |              |

 Project
 12018
 Summerville UHSD Modernization
 Invoice 40215

 Total Fee
 80,705.00
 28,280.00
 0.00
 28,280.00

 Total Fee
 28,280.00

 Total this Phase
 \$28,280.00

 Total this Invoice
 \$28,280.00

21 00000 620000 0000 8500 2124 120 \$ 12,780—21 0000 0 6200 00 0000 8500 2126 120 \$ 12,250—21 0000 6200 00 0000 8500 2126 120 \$ 3,250—

# Amendment to the Professional Services Agreement

Amendment Number: 004 Amendment Date: April 11, 2014

TO: Mr. Robert N. Griffith, Superintendent (Owner or Owner's Representative)

In accordance with the Agreement dated: February 01, 2013

BETWEEN the Owner:

(Name and address)
Summerville Union High School District
17555 Tuolumne Rd
Tuolumne, CA 95379

and the Architect: (Name and address)
Bunton Clifford Associates, Inc. dba BCA Architects
505 South Market Street
San Jose, CA 95113

for the Project:
(Name and address)
Summerville Union High School Modernizations - Increment 4: Concrete Bleachers
17555 Tuolumne Rd
Tuolumne, CA 95379

Authorization is requested

to proceed with Additional Services.

to incur additional Reimbursable Expenses.

As follows:

Increment 4 Concrete Bleachers.

The following adjustments shall be made to compensation and time. (Insert provisions in accordance with the Agreement, or as otherwise agreed by the parties.)

#### Compensation:

Lump Sum Fee: (no BCA fee or BCA mark-up)

1. Verde Design (Sports Consultant):

2. Biggs Cardosa (Structural Engineer):

3. NorthStar (Civil Engineer):

a. Credit for Civil Phase 3 Phase 3 Agriculture Scope not performed =

b. Add for Increment 4: Concrete Bleachers =

\$42,200 \$30,000 \$519 (net fee increase) < \$7,986 >

\$8,505 \$72,719

#### TOTAL LUMP SUM FEE INCREASE:

Time

Schedule to be confirmed in meeting with District and contractor the week of 4/14/14.

#### Attachments:

- District 4/4/14 approval letters for Verde and Biggs Cardosa fees
- District 4/8/14 approval email for NorthStar net fee increase
- Verde fee proposal dated 3/21/14

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- Biggs Cardosa fee proposal dated 3/26/14
- NorthStar fee adjustment confirmation dated 4/4/14
- NorthStar Change Order No. 1 REVISED dated 4/4/14

| SUBMITTED BY:                               | AGREED TO:                         |
|---|------------------------------------|
|   | Abrica 4 Vallice                   |
| (Signature)                                 | (Signature)                        |
| James E. Moore IV, Architect, LEED AP, Vice |                                    |
| President, Studio Principal                 | Robert N. Griffith, Superintendent |
| (Printed name and title)                    | (Printed name and title)           |
|   | God hef and left                   |
| (Date)                                      | (Date)                             |

# HOME Summerville Union HSD LOCOUT Welcome, Jessica Lozoya HELP SEARCH > MEETINGS > CALENDAR > POLICIES > TOOLS Apr 23, 2014: Regular Board Meeting April 23, 2014-REVISED PRINTABLE YERSION : 17. ACTION ITEMS PRINTABLE VERSION 6. Consideration of Amendment 004-Northstar Engineering for concrete bleachers. Griffith [Discussion Item] [Vote]

PREVIOUS ITEM

BACK

HEXT ITEM

Fire and recollecti

### **▼**Recommendation:

The superintendent recommends the Board approve the amendment for Northstar Engineering for concrete bleachers.

#### **▼**Date Submitted:

April 23, 2014

#### **▼**Background:

The Board approved the contract with Northstar for Civil Engineering.

Northstar will provide a credit for the Agriculture Phase 3 of \$7,986 that was not performed. The cost for addition of increment 4 for concrete bleachers is \$8,505 resulting in a net increase of \$519.

# **▼**Financial Implications:

\$519 increase for increment 4.

# **▼**Supporting Documents

Amendment 004-Northstar Civil Engineering

DOWNLOAD NOW

# **▼**Votes

Motion Made By: Randy Richter. Motion Seconded By: Dennis Spisak.

Dennis Spisak - Yes

Randy Richter - Yes

Cheri Farrell - Yes

Carrie Ashe - Yes

Bret Taylor - Yes

Edit Votes

Status:

Not Set

-SAYE

# Summerville Union HSL LOGOUT Welcome, Jessica Lozoya HELP SEARCH > MEETINGS > CALENDAR > POLICIES > TOOLS May 14, 2014: Regular Board Meeting-May 14, 2014: 13. ACTION PRINTABLE VERSION PRINTABLE VERSION 2. Consideration of bond invoices for payment. Griffith [\* Ready for Meeting] [Discussion Item] [Vote]

PREVIOUS ITEM NEXT ITEM Breanist Postsus i

# **▼**Recommendation:

The superintendent recommends the board approve the attached invoices for payment.

# **▼**Date Submitted:

May 14, 2014

医鱼亡长

#### **▼**Background:

The Board has requested approval of all bond related invoices prior to payment.

# **▽**Discussion:

The attached invoices must be approved for payment:

CTE: Invoice 19173-\$1,800

BCA: December 31, 2014-\$9,334.82 BCA: January 31, 2014-\$17,784.41

BCA: April 30, 2014-\$28,280

Robert E. Boyer: Invoice 042914 SUHS-\$29,142.40

KMTG: Invoice 271684-\$42

Sonora Blueprint: April 30, 2014-\$971.69

# **▼**Financial Implications:

\$87,355.32

# 

DOWNLOAD HOW CTE Invoice 19173 G DOWNLOWD HOW BCA Invoice April 30, 2014 DOMNLOAD NOW KMTG Invoice 271684 DOWNLOAD HOW Robert E. Boyer Invoice 042914SUHS

BCA 12.31.2013

BCA 01.31.2014

BCA 01.31.2014

Sonora Blueprint 04.30.2014

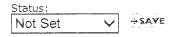
DOWNLOAD NOW

# **▼**Votes

Motion Made By: Randy Richter.
Motion Seconded By: Carrie Ashe.

Bret Taylor - Yes
Dennis Spisak - Yes
Carrie Ashe - Yes
Randy Richter - Yes
Cheri Farrell - Yes

Edit Votes



PREVIOUS ITEM

NEXT ITEM